Additional Listing Announcement /Subdivision of Shares

PENSONIC HOLDINGS BERHAD

1. Details of Corporate Proposal

Involve issuance of new type/class of securities?

No

Types of corporate proposal

Exercise of Warrants

Details of corporate proposal

Conversion of WB to Ordinary Shares

No. of shares issued under this

corporate proposal

4,826,300

Issue price per share (\$\$)

Malaysian Ringgit (MYR) 0.6000

Par Value(\$\$) (if applicable)

Latest issued share capital after the above corporate proposal in the following

Units 152,044,026

Issued Share Capital (\$\$) Malaysian Ringgit (MYR) 81,096,508.600

Listing Date 15 Jan 2024

Remarks:

Allotment date: 10 January 2024

| Announcement Info | |
|-------------------|--|
| Company Name | PENSONIC HOLDINGS BERHAD |
| Stock Name | PENSONI |
| Date Announced | 12 Jan 2024 |
| Category | Additional Listing Announcement /Subdivision of Shares |
| Reference Number | ALA-09012024-00012 |